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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1129)**

## **EXTENSION OF LONG STOP DATE IN RELATION TO DISCLOSEABLE TRANSACTION**

The Board announces that on 22 April 2010, the Purchaser, the Vendors, Mr. Yang and the Company entered into the Supplemental Agreement to extend the long stop date of the acquisition of the Sale Interests to a date falling on or before 31 October 2010 or such other date as the parties may agree. Save for the amendments made in the Supplemental Agreement, all other terms and provisions of the S&P Agreement shall remain unchanged and in full force and effect.

Reference is made to the announcement of the Company dated 20 September 2009 (“**Announcement**”) in relation to, among others, the acquisition of the Sale Interests. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise stated.

Pursuant to the conditions precedent to the S&P Agreement, the Purchaser shall have established a wholly foreign-owned enterprise in the PRC in accordance with the laws of the PRC. In view of the current progress of relevant governmental or regulatory authorities, it is expected that additional time will be required for the fulfillment of the conditions precedent to the S&P Agreement. On 22 April 2010, the Purchaser, the Vendors, Mr. Yang and the Company entered into a supplemental agreement (“**Supplemental Agreement**”) to extend the long stop date to a date falling on or before 31 October 2010 or such other date as the parties may agree.

Save for the amendments made in the Supplemental Agreement, all other terms and provisions of the S&P Agreement shall remain unchanged and in full force and effect.

By order of the Board  
**China Water Industry Group Limited**  
**Li Yu Gui**  
*Chairman*

Hong Kong, 22 April 2010

*As at the date of this announcement, the board of directors of the Company comprises Mr. Li Yu Gui, Mr. Yang Bin, Mr. Liu Bai Yue, Ms. Chu Yin Yin, Georgiana and Mr. Li Wen Jun, all being executive directors, and Mr. Chang Kin Man, Mr. Wu Tak Lung and Mr. Gu Wen Xuan, all being independent non-executive directors.*

\* *for identification purpose only*